

EXHIBIT 15

Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0047

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

6 Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation HUBERFELD FAMILY FOUNDATION INC		A Employer identification number 13-4042543
Number and street (or P.O. box number if mail is not delivered to street address) 152 WEST 57TH STREET		B Telephone number 212-571-0500
City or town, state, and ZIP code NEW YORK, NY 10019		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations electing the 95% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 36603500		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify):		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (a), (c), and (d) may not necessarily equal the amounts in column (b).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2000000.		N/A	
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B interest on savings and temporary cash investments		122917.	122917.		STATEMENT 1
3 Dividends and interest from securities		962266.	962266.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 16		91548.			
b Gross sales price for all assets on line 6a		313520.			
7 Capital gain net income (from Part IV, line 2)			91548.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		95709.	95709.		STATEMENT 3
12 Total. Add lines 1 through 11		3272440.	1272440.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		STMT 4 3856.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes		STMT 5 12724.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		STMT 6 1654.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		18234.	0.		0.
25 Contributions, gifts, grants paid		2989626.			2989626.
26 Total expenses and disbursements. Add lines 24 and 25		3007860.	0.		2989626.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		264580.			
b Net investment income (if negative, enter -0-)			1272440.		
c Adjusted net income (if negative, enter -0-)				N/A	

523641
12-07-10

LHA For Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2010)

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08220722 758338 40457

2010.04010 HUBERFELD FAMILY FOUNDATION 404571
HFF000084

Form 990-PF (2010)

HUBERFELD FAMILY FOUNDATION INC

13-4042543

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount for:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MURRAY HUBERFELD 15 MANOR LANE LAWRENCE, NY 11559	PRESIDENT/DIRECTOR	0.00	0.	0.
SEYMOUR HUBERFELD 24 BRIARWOOD LANE LAWRENCE, NY 11559	SECRTY/TREAS/DIRECTOR	0.00	0.	0.
RAE HUBERFELD 1409 EAST 24TH STREET BROOKLYN, NY 11210	DIRECTOR	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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2010.04010 HUBERFELD FAMILY FOUNDATION 404571

HFF000089

HUBERFELD FAMILY FOUNDATION INC

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
METROPOLITAN NATIONAL BANK	4366.
SIGNATURE BANK	96732.
WACHOVIA BANK	21819.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	122917.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AARON ELBOGEN TRUST	207278.	0.	207278.
E&M ASSOCIATES LLC	65000.	0.	65000.
EXCELL FINANCIAL CORP	284250.	0.	284250.
GLACIAL ENERGY	7667.	0.	7667.
KIMMEL & KIMMEL	254183.	0.	254183.
MONTAGE HOLDINGS LLC	27107.	0.	27107.
SPAC	116781.	0.	116781.
TOTAL TO FM 990-PF, PART I, LN 4	962266.	0.	962266.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MARBRIDGE ENERGY PARTNERS LLC	70269.	70269.	
BAYBERRY CONSUMER FINANCE LLC	25440.	25440.	
TOTAL TO FORM 990-PF, PART I, LINE 11	95709.	95709.	

HUBERFELD FAMILY FOUNDATION INC

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FORM 990-PF

OTHER NOTES AND LOANS REPORTED SEPARATELY

STATEMENT

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
MORTGAGES RECEIVABLE			VARIOUS	12.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
VARIOUS	VARIOUS	6210000.	REAL ESTATE MORTGAGES	0.
SECURITY PROVIDED BY BORROWER			PURPOSE OF LOAN	
REAL ESTATE MORTGAGE			INVESTMENT	
RELATIONSHIP OF BORROWER			BALANCE DUE	DOUBTFUL ACCT ALLOWANCE
NONE			3509867.	0.
			FMV OF LOAN	
			3509867.	

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
AMERICAN FRIENDS OF CHESED L'ORCHIM			4000/MO	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
12/14/05	12/14/10	160000.		0.
SECURITY PROVIDED BY BORROWER			PURPOSE OF LOAN	
NONE			ASSIST RELIGIOUS ORGANIZATION	
RELATIONSHIP OF BORROWER			BALANCE DUE	DOUBTFUL ACCT ALLOWANCE
NONE			80400.	0.
			FMV OF LOAN	
			80400.	

HUBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
EXCELL FINANCIAL CORP			AT MATURITY	9.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
05/09/07	08/15/08	3000000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
CORP & PERSONAL GUARANTIES	INVESTMENT

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	0.	0.	0.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
IRWIN GOLDSTEIN			700/MO	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
05/22/07		18500.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
PERSONAL GUARANTY	HELP NEEDY INDIVIDUAL

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	652.	0.	652.

HUBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
WILLIAM LIPMAN			500/MO	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
12/31/07	02/03/10	12000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
PERSONAL GUARANTY	HELP NEEDY INDIVIDUAL

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	4500.	0.	4500.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
YESHIVA DARCHET TORAH			13889/MO	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
06/30/08	01/10/10	250000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	ASSIST RELIGIOUS ORGANIZATION

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	0.	0.	0.

HUBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
NAFTALI FEIGENBAUM			150/MO	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
11/03/08	09/03/09	5000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	HELP NEEDY INDIVIDUAL

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	500.	0.	500.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
TRISTATE PODIATRY PC			2222/MO	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
01/07/08	12/07/08	20000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	HELP NEEDY INDIVIDUAL

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	13333.	0.	13333.

HUBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
YESHIVA KETANA OF LONG ISLAND			10000/MO	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
01/16/08	07/16/09	100000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	ASSIST EDUCATIONAL INSTITUTION

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	0.	0.	0.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
YESHIVA KETANA OF LONG ISLAND			10000/MO	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
08/14/08	05/16/10	100000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	ASSIST EDUCATIONAL INSTITUTION

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	0.	0.	0.

HUBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
D. REIS			LUMP SUM	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
12/01/08	12/01/09	25000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
PERSONAL GUARANTY	ASSIST INDIVIDUAL IN NEED

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	25000.	0.	25000.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
TIFERET MORDECHAI			4167/MO	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
03/04/09	03/04/11	100000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	ASSIST EDUCATIONAL INSTITUTION

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	12500.	0.	12500.

HUBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
AARON ELBOGEN IRREVOCABLE TRUST			\$2500000 09/11 & 1500000 03/13	7.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
09/08/09	03/08/13	2500000.		0.

SECURITY PROVIDED BY BORROWER PURPOSE OF LOAN

INVESTMENTS IN TWO PARTNERSHIPS INVESTMENT

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	4000000.	0.	4000000.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
SABSY YOSELOVSKY			500/M0	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
/18/09	12/18/12	20000.		0.

SECURITY PROVIDED BY BORROWER PURPOSE OF LOAN

PERSONAL GUARANTY HELP NEEDY INDIVIDUAL

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	12000.	0.	12000.

HUBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
YESHIVA KETANA OF LONG ISLAND			15000/MO	.00%

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
06/22/09	06/22/10	690000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	ASSIST EDUCATIONAL INSTITUTION

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	137500.	0.	137500.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
YESHIVA KETANA OF LONG ISLAND			5000/MO	.00%

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
11/03/10	12/03/10	50000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	ASSIST EDUCATIONAL INSTITUTION

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	50000.	0.	50000.

HÜBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
RETURN SHUVU			LUMP SUM	.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
11/16/10	03/16/11	150000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	ASSIST RELIGIOUS ORGANIZATION

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	150000.	0.	150000.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
E&M LANGER				12.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
04/27/10	12/31/11	1500000.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
PERSONAL GUARANTY	INVESTMENT

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	500000.	0.	500000.

HUBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE	
MONTAGE HOLDINGS LLC			VARIOUS	12.00%	
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	
12/30/10		100000.		0.	
SECURITY PROVIDED BY BORROWER			PURPOSE OF LOAN		
NONE			INVESTMENT		
RELATIONSHIP OF BORROWER			BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE			100000.	0.	100000.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE	
FRANK BERKOWITZ			\$25M 1/18 AND 25M 3/18/11	.00%	
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	
10/12/10	03/18/11	100000.		0.	
SECURITY PROVIDED BY BORROWER			PURPOSE OF LOAN		
NONE			ASSIST INDIVIDUAL IN NEED		
RELATIONSHIP OF BORROWER			BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE			50000.	0.	50000.

HUBERFELD FAMILY FOUNDATION INC

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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
JOSEPH SCHUPACK			5000/MO	50.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
05/17/10	05/17/11	60000.		0.
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN		
NONE		ASSIST INDIVIDUAL IN NEED		

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	25000.	0.	25000.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
MARBRIDGE ENERGY FINANCE			VARIOUS	12.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
VARIOUS	VARIOUS	1013689.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
GUARANTEES	INVESTMENT

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	1013689.	0.	1013689.
TOTAL TO FORM 990-PF, PART II, LINE 7			
	9684941.	0.	9684941.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PLATINUM PARTNERS VALUE ARBITRAGE (INTERNATIONAL) LTD	3764144.	13231286.
MENGOLD RESOURCES INC	306469.	31390.
TINTIC GOLD MINES	58000.	2900.
PLATINUM LIQUID OPPORTUNITY FUND LTD	700722.	1000000.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4829335.	14265576.

HUBERFELD FAMILY FOUNDATION INC

13-4042543

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BAYBERRY FUND LLC	COST	1000000.	1000000.
TOTAL TO FORM 990-PF, PART II, LINE 13		1000000.	1000000.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SUSPENSE	672.	0.	0.
ATTORNEY'S ESCROW ACCOUNT DUE FROM PLATINUM LIQUID OPPORTUNITY FUND	91900.	22700.	22700.
	155076.	239622.	239622.
TO FORM 990-PF, PART II, LINE 15	247648.	262322.	262322.